Saffery

Your partner in sustainable transformation

Since 1855



At Saffery, our reputation as trusted advisers is built on a simple belief: long-term success depends on sustainable action, transparency and accountability.

As boardrooms and finance teams are increasingly required to act on both financial and non-financial data, our sustainability and ESG specialists help businesses navigate a fast-changing landscape with confidence, by offering practical, tailored advice that delivers on their long-term goals.



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Why sustainability

Prioritising sustainability has consistently been shown to lead to long-term, resilient growth and value.

For some organisations, sustainability is about identifying and managing risk, and staying ahead of change. New regulation, from the UK Sustainability Reporting Standards to evolving international frameworks, are shifting compliance requirements, while rising expectations from customers, staff and society increase the cost of inaction. In today's uncertain and volatile world, more sustainable brands continue to yield more stable growth.

For others, sustainability is a source of opportunity. More sustainable businesses have also been shown to benefit from greater customer loyalty, improved access and retention of talent, lower cost of capital, and stronger relationships, from investors to communities. It's no surprise that sustainability remains a critical boardroom issue, with many UK mid-sized businesses continuing to implement a sustainability strategy, and either maintain or increase investment.

At Saffery, we help clients create business value by doing the right thing. From climate and nature-related risks to widening inequality, today's sustainability challenges are reshaping the commercial landscape.

We support organisations to respond with confidence, turning these pressures into practical action and long-term advantage.



What do we do?

Saffery provides a full suite of sustainability and ESG services, supporting organisations at every stage of their journey. We help you to respond to changing regulation and stakeholder expectations, identify new opportunities, and communicate progress with confidence.

From compliance to opportunity

Disclosure and compliance requirements continue to evolve in the UK and internationally. The government has announced new UK Sustainability Reporting Standards, companies may also be expected to comply with a range of other regulation, including emissions-based taxes, anti-greenwashing requirements or international sustainability disclosure and due diligence requirements.

We help clients stay ahead of these demands through ESG risk analysis, carbon accounting, disclosure readiness, and report preparation. We act to prepare clients' sustainability credentials, and assure sustainability disclosures in line with ISSA 5000, while our international network ensures that we match global capability to your local requirements.

We also support clients across the buy side and sell side of transactions, providing ESG due diligence and advisory to help identify material risks, strengthen value, and inform investment decisions.

Becoming sustainable

Sustainability is becoming a key source of differentiation and long-term performance. Saffery works with clients to develop and embed sustainability strategies that strengthen resilience, support growth and deliver measurable impact.

Starting with what matters most to your stakeholders, we help you prioritise the right issues, identify the biggest risks and opportunities, build a practical plan, and embed across your business and value chain.

Becoming known for sustainability

Sustainability is also an opportunity to build trust and strengthen your brand. The organisations that stand out are those with a clear story, backed by evidence and meaningful outcomes.

We work with you to shape a credible narrative, strengthen your reporting and disclosures, and communicate your progress in a way that resonates with customers, employees, investors and communities.



> *Sustainability is becoming a key source of differentiation and long-term performance.*

Case studies

Supporting Nexia Australia with their sustainability journey

We were appointed to support Nexia Australia's Responsible Business ambitions. We undertook a maturity assessment and a double materiality assessment (DMA) which meant that Nexia Australia could understand their baseline position and then prioritise material sustainability issues – ensuring resources are focused where they can have the greatest impact.

Since the DMA, Nexia Australia has published external content about the work and outcomes. This will enhance their reputation as a responsible and forward-thinking firm and ensure they maintain progress with peers and competitors.

Going forward, they will be able to align with evolving regulations and demonstrate proactive governance.

Read more about our work with Nexia Australia

Supporting Saffery Trust Switzerland on its decarbonisation journey

As part of its broader Responsible Business initiative, Saffery Trust in Switzerland continues to strengthen its approach to sustainability, and managing GHG emissions was identified as a key area of focus in its efforts to improve their environmental impact. Saffery LLP's sustainability and ESG team were brought in to help Saffery Trust in Switzerland enhance the completeness and auditability of its GHG inventory.

We achieved this by delivering a comprehensive GHG measurement and management service. The entity's corporate GHG inventories across two financial years were assessed with a detailed analysis to identify key emission hotspots across its operations. The team leveraged AI capabilities and used robust evidence-based inputs to quantify the organisation's GHG emissions.

The project established a reliable baseline from which formal carbon reduction targets can be set, providing a clear foundation to shape Saffery Trust in Switzerland's wider decarbonisation strategy.

Read more about our work with Saffery Trust Switzerland.



> *"The key benefit was Saffery leading us through the process and for us to leverage off how they developed their tools.*

Our team



Richard Collis, Partner
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Richard leads the firm's sustainability offering helping businesses navigate carbon transition, reporting requirements, and long-term ESG strategies. His blend of technical expertise and commercial insight across audit, tax and transaction services helps clients embed sustainability at the heart of their strategy, creating long-term value for their businesses and for the planet. He's also a trusted adviser to boards and leadership teams, providing pragmatic advice on strategic, financial, and operational issues.



Alastair Loasby, Director
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Alastair is a Director of Sustainability and ESG at Saffery. He supports organisations to turn sustainability and responsible business into clear commercial value. Alastair works with organisations at all stages of their journey, from those just getting started to those navigating complex regulatory and reporting requirements. His approach is practical and tailored, shaped by each organisation's strategy, maturity and ambitions.



Yi Zheng, Senior Manager
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Yi specialises in Sustainability and ESG, supporting clients on sustainability strategy, carbon accounting, climate transition planning and sustainability reporting. Yi also provides assurance services on ESG metrics and has set up and improved ESG strategies for clients across a range of sectors, both in the UK and overseas.



Committed to great client service

We carry out ongoing client feedback research. The most recent phase of this (2026) saw on overwhelmingly positive response from clients, with a mean overall satisfaction score of 8.7 out of 10.

Clients identified our strengths as relating to the quality of advice provided and the relationships built, but also with understanding their business and needs.

Our clients gave us an overall satisfaction score of:

8.7 out of 10

Clients score us highly in the following areas:

For quality of advice, demonstrating the highest level of technical competence

8.9 out of 10

For our understanding of their business needs

8.8 out of 10

For the relationship with the Saffery team

8.8 out of 10

Saffery in numbers

Our experts work with clients to support opportunity and enable success. We're here to help clients achieve their long-term ambitions by optimising opportunities and turning advice into action.

From interpreting tax complexities and identifying key financial structures to building tailored strategies for your goals, our team is here for you.

90+ partners

1,300+ people

£163m fee income (2025)

15th largest UK accountancy firm by turnover

Established in **1855**

Nexia

As a proud member of Nexia, a worldwide network of trusted member firms, we've got access to local insight on a global scale. Our close alignment with Nexia enhances our capabilities for our clients across the globe.

Combined fee income of
$2.73bn

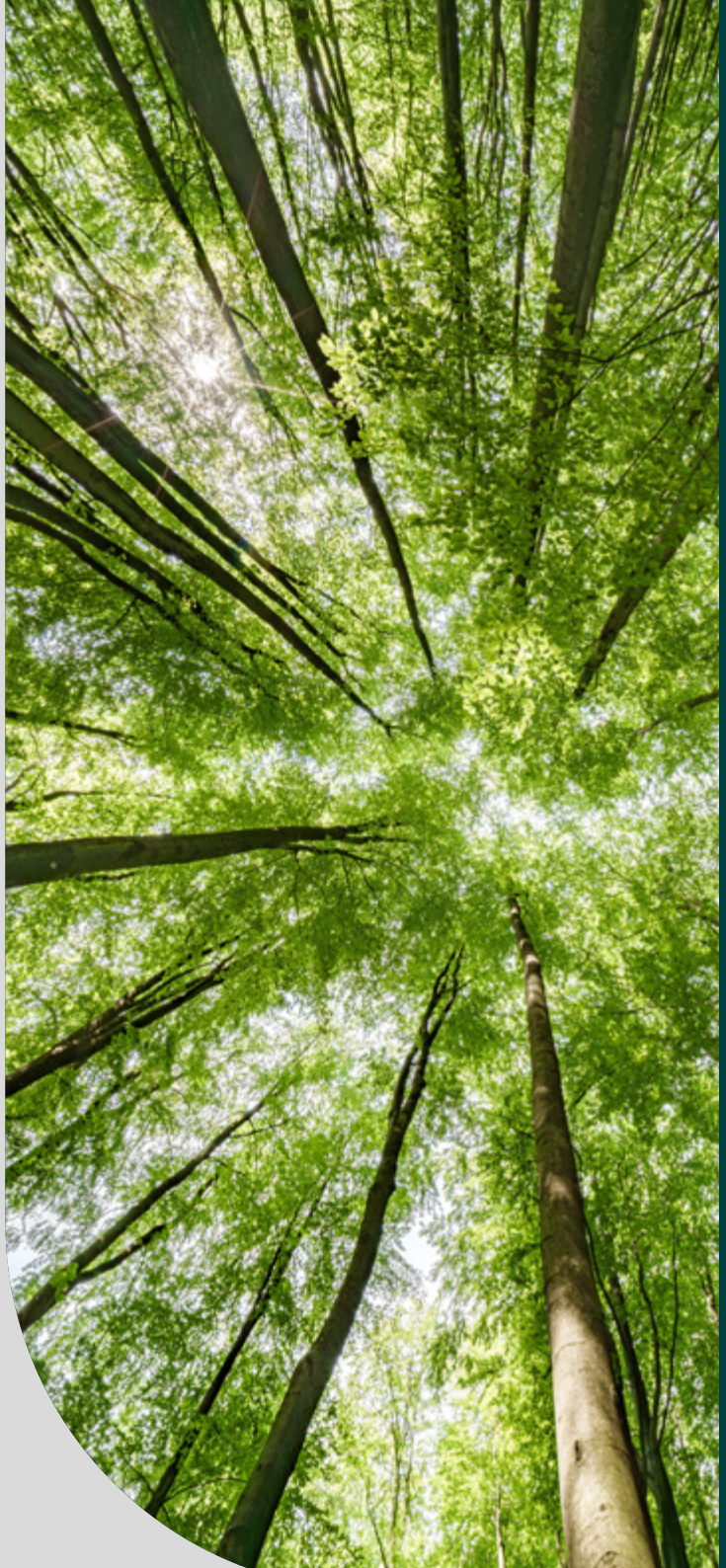
118
countries

187
member firms

Thank you

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